

**From:** [Gerry McChesney](#)  
**To:** [Janet Whitlock](#)  
**Cc:** [Carolyn Marn](#)  
**Subject:** Question on FWS indirect rates on Luckenbach funds FY10-FY15  
**Date:** 07/25/2012 04:33 PM  
**Importance:** High

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Janet,

This is a followup from email below. I have another question about this as it relates to the budget I'm working on with Carolyn for the contingency request. In FY10, FY11, and FY12, Jennifer has not been taking out the 29.5% and 6% FWS indirect cost recovery rates. For pass-through funds, she hasn't been taking out any at all. For in-house, as far as I can tell, its been somewhere around 11%. As a result, we have been receiving more funds than requested (we've been getting the balance). I discussed this with you before, and your response was to let it be. But now that we're in this contingency exercise, I need clarification on how to report expenditures so I don't cut us short in the long-term budget.

In the last full project budget I provided to you back in February, I included the actual indirects taken out by Jennifer for FY10 and FY11 (based on the amounts in the OFTs) and the estimated indirect for FY12 to FY15 (11% for in-house, 6% for pass-through), based partly on how Jennifer has been handling FWS cost recovery and conversations with you. However, I believe you're budgeting 29.5% and 6% for other projects, and the same for the Farallon project in the cost doc package.

My question to you is, how should I report and budget indirect cost recovery for this project?

I may have a couple other issues with you to discuss, but am awaiting some feedback from others first.

Sorry this is all taking so long. I'm pretty much on my own working on this and have to juggle several other things. Thanks for your help.

Gerry

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----- Forwarded by Gerry McChesney/SFBAY/R1/FWS/DOI on 07/25/2012 04:14 PM -----

Gerry  
McChesney/SFBAY/R1/FWS/DOI

To Jennifer Anderson/RO/R1/FWS/DOI, Janet  
Whitlock/SAC/R1/FWS/DOI

07/25/2012 10:27 AM

cc

Subject Question on FWS indirect rates on  
Luckenbach funds FY11

Jennifer and Janet,

For the Grand Summary sheets for SFBNWRC Luckenbach projects 98220388 and 98220618, in the draft sent previously I included indirect rates of 29.5% for in house and 6% for pass through. However, looking at the OFTs (January FY2011 DOI Transfers), no overhead was taken out for pass through funds; on 0618, all requested funds were pass-through in FY11. For in-house funds for 98220388, I'm not sure what the FWS indirect charge was, but it does not appear to have been 29.5%.

How do you want me to handle this on the Grand Sum sheet? Or, do you want me to leave the Grand Sum sheet with the 29.5% and 6% indirect rates, and you can adjust if need be?

Gerry

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